

**Consulate General of India**  
**Munich**

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**General and Bilateral Brief- Bavaria/ India**

Germany's largest and southernmost state is a land rich in natural beauty, cultural heritage, lively traditions and cozy hospitality. The picturesque villages, medieval towns and the Bavarian capital city of Munich are the epitome of authenticity. Opera festivals, the Oktoberfest, hearty snacks in a beer garden, are now worldwide famous. It shares border with Austria, the Czech Republic and – across Lake Constance – with Switzerland. Neighbouring German states are Baden-Württemberg, Hesse, Thuringia and Saxony. The Free State of Bavaria sprawls over 70,551 square kilometres, covers almost one-fifth of the total land area of Germany. It is a home to 12.97 million inhabitants which is 2<sup>nd</sup> largest of the 16 federal states of Germany. Bavarian population is 8<sup>th</sup> largest among the 28 other EU countries. **(For more detail: Annexure – 1, 2 & 5).**

**Salient Features of Bavaria**

**Geography:** Bavaria is a country of high plateaus and medium-sized mountains. The landscape of Bavaria can be subdivided into four major regions: **The Alps**, with the Zugspitze, the highest mountain in Germany at 2,962 meters; **the Alpine foothills** with their numerous lakes; **the Eastern Bavarian central mountains** with the first ever national park in Germany; **the Swabian-Franconian cuesta landscape**. The two major rivers that flow through Bavaria are the Danube (Donau) and the Main. Nature conservation and environmental protection are of high importance and have been an integral part of the Bavarian constitution since 1984. The German Alpine Association has set itself the task of making the Alps accessible while preserving the alpine environment.

**Demography:** After World War II there was an influx of refugees from the Sudetenland and eastern Europe, where many ethnic Germans had lived for centuries. A significant proportion of Bavaria's population at the beginning of the 21st century was composed of those refugees and their descendants. Beginning in the 1960s, the industrial areas received large numbers of migrant workers from southern Europe. Great changes took place in the religious composition of the population after the war, with a heavy influx of Protestants. In the early 21st century, most Bavarians were Roman Catholics, and Evangelical Lutherans. Now the majority (52%) of the people are Roman Catholics and 20% Protestants. Capital city Munich has a population of more than 1.5 million (as on 2016). A good 52% of population in Bavaria is from different EU countries. Among them Romania shares the highest percentage (7.2) followed by Poland (6.6) and Italy (6.1). The largest migrant group from outside of the EU comes from Turkey (12.6%). (As on 2015)

**Government:** The Bavarian State has been ruled by the conservative Christian Social Union (CSU) since 1957. In the State elections that were held on October 14<sup>th</sup> 2018, the Christian Social Union (CSU) won the most votes. But for only the third time in post-war history,

Bavaria's dominant political force had to share power with free voters. CSU and Free voters formed a coalition Government. **(For more detail: Annexure – 3)**. Free Voters received 3 ministerial posts in the coalition. As Deputy Prime Minister, the Free Voter's Chief Hubert Aiwanger also took over the Ministry of Economics, Energy and Regional Development. Ministry of Culture was handed over to Michael Piazzolo and Ministry of Environment was taken over by Thorsten Glauber. All other Ministries remained with the CSU including a new Digitization Ministry. Markus Söder was re-elected as new State Premier of Bavaria. While the State of Bavaria is ruled by CSU and Free voters, the present Mayor of Munich City (Mr. Dieter Reiter) is from the SPD party.

**Economy:** Today, Bavaria is one of the strongest economic regions in Europe. The economic output per resident (Bavaria €43092 as on 2015) is well above the German (€37099 as on 2015) and European averages (€28700 as on 2015), making Bavaria one of the markets with the highest levels purchasing power in the world. The Bavarian economy and its growth are driven by knowledge-based industries and innovations with many of the flagship German brands located in Bavaria. The Bavarian State economy is fueled by the services sector with 64.8% share, industry with 34.5% share and agriculture and forestry accounting for only 0.7% (as on 2016). Natural resources: sand and gravel, natural stone, clay, silica sand etc. Agricultural products: Dairy products, cheese, meat and meat products, sugar, beer, hops, etc. Main industries: automobile industry, mechanical engineering, electrical engineering, electronics, communications, aerospace, IT, renewable energies and energy technologies etc. As a globally active market, Bavaria is home not only to global players such as Adidas, Allianz, Audi, BMW, MTU Aero Engines, MAN and Siemens, Munich Re, Infineon, Osram, Linde but also to a strong basis of small and medium-sized businesses in industry, trades and the service sector. The famous football club FC BAYERN is located in Munich. Since the year 2000, more than 200,000 new jobs have been created in Bavaria - which is the greatest growth in employment among all German states. The unemployment rate in Bavaria is 2.9% (as on November 2017) whereas national rate is 5.3%.

**Trade:** The state's gross domestic product (GDP) is €594.45 billion (2017) - which means that Bavaria surpasses 22 of the 28 EU member states and is the second highest among the 16 German states (after North-Rhine Westphalia - € 691.52 billion). Bavaria holds the second position in terms of total exports (191.83€ billion as on 2017) & imports (179.8€ billion, as on 2017). **(For more detail: Annexure – 1 & 2)**

**Higher Education:** Bavarian institutions of higher education provide the best conditions for studies, with costs that are moderate when compared internationally. The bachelor and master study programmes are recognised worldwide, and two (LMU and TUM) out of the nine state universities in Bavaria have earned the right to call themselves "Universities of Excellence". The Bavarian state is also home for world known German research and development institutions, namely, Max Planck, Fraunhofer. The State has the prestigious Goethe Institute promoting German culture and language abroad. Bavaria offers a broad range of interesting fields of study. This is made possible by: 17 state universities of applied sciences 9 state universities 6 state arts academies as well as a number of further institutions of higher education under the trusteeship of communities, churches or private organisations.

**High-Tech and R&D:** In recent years, more than 1,500 high-tech companies have settled here, including a large number of market leaders. In total, there are more than 11,500 technology companies creating an ideal climate for growth and innovation. "Made in Bavaria" is a synonym for quality. That's why products and services from the State of Bavaria are in high demand on the global market. The export ratio in Bavaria's manufacturing industry grew from 40.3 per cent in 2000 to 51.3 per cent in 2012. The backbone of the Bavarian growth is its highly diverse small and medium-sized enterprises, found throughout all of the state's regions. The spectrum ranges from traditional skilled crafts and trades and highly specialised manufacturing services to research and development projects in high-tech fields associated with universities. Bavaria enjoys the top position amongst the patent generators in Germany with 15867 patent applications in 2016.

### **Indo-Bavarian Relations**

**General:** Germany is a strategic partner for India within the EU and the two countries enjoy close, friendly and growing all-round relationship, both bilaterally and in the multi-lateral context. Germany is the regional leader for trade, investments, and technical knowhow/collaborations for India. In a way, the State of Bavaria could well be considered as an engine-within-engine driving the overall Indo-German relationship.

The People of Bavaria have tremendous goodwill, respect and affection for India. They have historically encouraged promotion of mutual awareness including study of Indian history and philosophy at their major universities. The centre of Indology at the Ludwig Maximilian University in Munich is amongst the oldest in Europe. The year 2005 marked the 500<sup>th</sup> anniversary of trading contacts between Bavaria and India, when Bavarian business families from the cities of Augsburg/Nuremberg sponsored German trade missions to India as part of a Portuguese voyage in 1505. An important think-tank called the 'Indian Institute' has been working in Munich for over 80 years now. The famous Bavarian company Siemens constructed the first telegraph line between Calcutta and London in 1866. Built on such solid foundation, the Indo-Bavarian bilateral relationship has been growing exponentially over the last several years, especially since the opening-up of the Indian economy in the early 1990s.

### **Recent delegation visits from India to Bavaria since 2014**

<b>S.No</b>	<b>Delegation</b>	<b>Duration</b>	<b>Remarks</b>
1	Avi Shankar Prasad, Minister for Communication & IT	15-19 <sup>th</sup> September 2014	Promote Electronics System Design and Manufacture (ESDM) sector of India in Germany. He attended the meeting with IBF and round table meeting with ZVEI Association. He also visited the companies like Infineon, OSRAM, Rhode & Schwarz and Gieseck & Devrient.

2	Manoj Sinha, Hon'ble Minister of State for Railways	April 2016	visited waste water and rain water treatment plant and Bavarian 'Water protection system of Isar River'
3	S. Parameshwara, Home Minister of Karnataka	24 June 2016	enhance cooperation between Bavaria and Karnataka in security and related areas with special focus on "Safe City" concept.
4	Samata Banerjee, Chief Minister of West Bengal,	September 2016	kick investment in West Bengal and for West Bengal Global Meet. Govt. Of West Bengal hosted a Roadshow in Munich on 7 <sup>th</sup> September 2016
5	Rajesh Goyal, Minister of State for Coal (I/C), Ministry of Coal, Govt. of India	June 2017	attend Intersolar Europe 2017 and to meet stakeholders
6	Prabhu Chandra Babu Prasad, Minister of Sikkim	September 2017	in connection with the presentation of One World Award (OWA), awarded for contribution in organic farming and met stakeholders for promotion of organic farming in Sikkim

#### Recent delegation visit from Bavaria to India since 2014

S.N	Delegation	Year	Remarks
1	A delegation of Members of Bavarian State Parliament on Municipal Affairs, Internal Security and Sports headed by the Chairman of the Committee, Dr. Florian Hermann	16-21 March 2015	The focus of the delegation was on topics such as waste management and civil security
2	Mr. Helmut Brunner, Bavarian Minister for Agriculture	27 March-1 <sup>st</sup> April 2015	Delegation met Minister of Agriculture, Govt. of Karnataka and participated in Bavarian Food Festival
3	Prof. Dr. Winfried Bausback, Justice Minister of Bavaria	2-3 October 2016	Visited New Delhi and Jaipur
4	Ms Ulrike Scharf, Bavarian Minister for Environment and Consumer Protection led a five-member delegation	23-29 March 2017	led an environment conference at Leh and met the project partners of Hans-Seidel-Foundation.

5	Member CSU Bavarian Parliamentary Group (on Economy, Media, Infrastructure, Construction, Transport, Energy & Technology) led by Mr. Erwin Huber	17-31 April 2017	The delegation took part in a roundtable discussion on water issues and met political and business leaders. Delegation visited German industries in NCR, Bengaluru and met political and business leaders of India.
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**(Details of other important bilateral visits are in Annexure 6)**

**Indo-Bavarian Trade and Economic Ties:** Within Germany, Bavaria is a major driving force for the fast-growing trade and economic ties between India and Germany. Bavarian capital, Munich is located in the heart of Europe as a valuable gateway to Central and Eastern Europe. There are chapters of ‘German Indian Round Tables (GIRT)’ that also works towards promotion of bilateral economic relations. The growing importance of the Indian market has prompted various German trade fair authorities for expanding their presence in India. Messe München, one of the best known global trade fair authorities, organizes as many as eight of their key fairs in India followed by Messe Nuremberg which has organised two trade fairs in India. India’s two-way trade with Bavaria reached from € 2.11 billion in 2010 to €2.86 billion in 2017, registering an increase of 35.54% during the period 2010 to 2017, Indian exports to Bavaria have increased from € 734 million to € 1.24 billion, whereas Indian imports from Bavaria surged from € 1.38 billion to € 1.61 billion. In 2017, total trade between India and Bavaria was €2.86 billion, which represents 14.86% of the total Indo-German trade of €19.24 billion. **(See details: Annexure-4)**

**Bavaria investment in India:** Bavaria-based companies have traditionally considered India as a reliable and promising economic partner. In 2012, this Post issued 16,182 business visas, however, in 2016, 18,547 business visas were issued. This gives an idea of the growing business interest in India. At present, some 350 Bavarian companies have their business ventures in India in different fields. Some of the big names include Siemens, BMW, Audi, MAN, Adidas, Allianz AG, Munich Re, Airbus, Infineon, Wacker Chemie, Osram, Linde, etc. Nearly 1,200 Bavarian companies maintain business relationship with India. Main imported areas are articles of leather & leather clothes; bearings, gears, gearing and driving elements; apparel of cotton (knitted or crocheted fabrics) and Silk; machinery & apparatus for electricity production & distribution; paints & varnishes; furniture; footwear. For facilitating mutual investments, the Bavarian Landes Bank (BLB) in collaboration with the Baden-Wuerttemberg Landes Bank (LBBW) had set-up the German Centre in Gurgaon, which has now been wound up. **(See Fact sheet: Annexure-5)**

**Indian investment in Bavaria:** Besides encouraging German companies towards India, Bavaria is also very keen to project their State as a preferred destination for potential Indian investments. For this, they opened a representation office of **Invest-in-Bavaria in Bangalore** in 2001, which has been upgraded to full representative office in 2013. Their main Chambers of Commerce and Industry remain actively involved in promoting business awareness through seminars, roundtables, and sector-specific presentations. At present, some 73 Indian

companies have invested in Bavaria and the big names are: TCS, Wipro, L&T Infotech, Infosys Ltd, Dr. Reddy's Lab, Aurobindo Pharma, Graphite India, Sona Group, etc. Top Indian Imports items from Bavaria Machinery and apparatus for electricity production, distribution; automotive components, bearing, gears and driving elements; machinery and tool; plastics; measuring and automatic control instruments and appliances, pumps and compressors; medical and surgical equipment and orthopaedic appliances.

**Cultural Relations:** Bavarians have a long standing and genuine affinity for Indian history, culture and tradition. Their Universities have produced several well-known Indologists. The Indology Department at the Ludwig Maximilian University (LMU), Munich, is amongst the oldest in Germany. The Wurzburg University established a Centre for Modern Indian Studies under the German Academic Exchange Services with a special programme called 'A new passage to India'. Bavaria has a series of centres teaching Indian classical dances, yoga, meditation and promoting Ayurveda. Indian food is also highly popular. Munich has the reputation of having several well-run Indian restaurants. Bollywood is becoming increasingly popular. There are several local groups promoting Bollywood dancing. The well-known '*Indien Institute*' has been operating from Munich for the last over 80 years and organises cultural and educational programmes regularly. Besides, local chapters of various Indo-German friendship societies like Deutsche Indische Gesellschaft (DIG) also actively promote bilateral relations including in cultural domain. An interesting aspect of the cultural cooperation between India and Bavaria may be seen in the enthusiasm of the City of Koenigsbrunn which has installed the Mahatma Gandhi Statue in their Town Hall in 2010. The Consulate celebrates GANDHI JAYANTI every year at this site. Zee One, the first Bollywood free-to-air channel in Germany featuring Bollywood films and popular Indian TV series was launched on 29<sup>th</sup> July 2016 in Munich with a view to enhance the perception of India in Germany. Reputed Bavarian Soccer Club, FC Bayern Munich, has entered into some arrangement with the Football Clubs from India for cooperation in training and coaching. The Munich city authority actively supported Consulate in hosting 'IDY' 2018.

**Cooperation in Education & Research:** German Universities in general and the Bavarian Universities in particular are keen to have greater exchanges of scholars, researchers and students in all fields, more so in science and technology. For this, the Hof University of Applied Science has set up a Bavarian-Indian Centre for Business and University Cooperation (BayIND) in July 2009, with an objective to coordinate and promote cooperation between Bavarian and Indian Universities. BayIND is supported by the Bavarian State Ministry of Science, Research and Arts and the Association of the Bavarian Business (VBW). Currently, there are around 14,000 Indian students in various universities and educational institutions in Germany and out of this around 3,037 (2016) Indian students are studying in Bavaria. Bavaria is also promoting an increased number of their students going to India for higher studies. They have instituted three annual Minister-President's scholarships for Bavarian students to study in India. There is also a School to School cooperation between the fifty schools in Bavaria and the schools in India. Ludwig Maximilian University, Munich has a representative office in Mumbai.

**Cooperation in Vocational Training:** During the April 2013 visit of Prime Minister to Germany for the 2<sup>nd</sup> round of India-Germany Intergovernmental consultations, many useful MoUs were signed in the areas of Vocational Training and Education, etc with entities from

Bavaria such as Hof University of Applied Sciences, and Bavarian Employers' Association. A joint effort by the G.D. Weiler Group has now obtained full accreditation with the Chamber of Commerce (IHK), Nuremberg. Government of Karnataka is in the process of negotiating MOUs for vocational, educational training and skill development with agencies such as BFZ GmbH, BayIND, GDW Werkzeugmaschinen GmbH, and BSI. In 2015, Training and Development Center of the Bavarian Employers' Association (bfz) GmbH has been selected to carry out a project for modernizing the state-owned key institutes for vocational education and training personnel, under a program of Indian Directorate General of Employment & Training (DGE&T). The inter-institutional cooperation with the two master trainer institutions in Bangalore is scheduled for three years. The target areas being welding and mechatronics.

**Bavaria-Karnataka Cooperation:** During the visit of the then Minister President of Bavaria, Dr. Edmund Stoiber to Karnataka in April 2007, he signed an MoU with the Chief Minister of Karnataka, Shri H.D. Kumaraswamy for enhanced State-to-State cooperation in the fields of commerce, industry, technology, research, infrastructure, tourism and other related areas. With a view to implementing the objectives of the MoU, the two States (represented by Shri Murugesh R. Nirani, Minister for Large and Medium Industries, Government of Karnataka and Ms. Emilia Mueller, State Minister for Federal and European Affairs in the Bavarian State Chancellery) have signed a concrete action plan on June 30, 2009, on the margins of the Global India Business Meet (GIBM) 2009 in Munich. The Bavarian State Minister for Federal and European Affairs, Ms. Emilia Mueller, visited Karnataka in July 2009 and signed an implementation programme for joint action on clearly identified projects. The MoU focuses on enhanced cooperation in the areas of science and research, environment, industry, film and media, and education. The visit of Dr.G.Parameshwara, Home Minister of Karnataka, to Munich from 20-24 June,2016 was aimed at giving further impetus to the MOU signed in 2007 and at enhancing cooperation between Bavaria and Karnataka in security and related areas with special focus on "Safe City" concept. Police delegations from both the states have paid reciprocal visits.

**Co-operation in Applied research:** The elite Fraunhofer Society established its representative office in Bangalore on 30 October 2012.

**Indian Community in Bavaria:** According to official figures, Bavaria is home to around 17,182 Indian nationals (2016). The NRI community in Bavaria includes IT professionals; businessmen and traders; restaurant operators; students and researchers. According to the latest figures, there are 4600 students in Baden Württemberg and Bavarian higher education schools/ universities. The Indian community generally commands a great deal of respect for being hard working, progressive, open-minded and tolerant.

**Connectivity:** Bavarian capital Munich is emerging as an important hub for connecting Indian Travellers to various parts of Europe and North America and vice-a-versa. Lufthansa currently operates daily flights from Munich to Delhi as well as Mumbai.

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### Bavaria: Macro-Economic standing within EU

S.No	EU Member States	Population* 2017 (Million €)	GDP- 2017 (Billion €)	Exports- 2017 (Billion €)	Imports 2017 (Billion €)
	EU 28	511.52	€15330	€1879	€1858
1.	Germany	82.52	€3263	€1281	€1033
2.	France	66.9	€2291	€473	€552
3.	U. K	65.8	€2324	€390	€570
4.	Italy	60.6	€1716	€448	€400
5.	Spain	46.5	€1163	€283	€310
6.	Poland	37.9	€465	€204	€203
7.	Romania	19.6	€187	€62	€75
8.	Netherlands	17.1	€733	€577	€508
9.	Belgium	11.4	€437	€381	€360
<b>10.</b>	<b>Bavaria</b>	<b>12.8</b>	<b>€594</b>	<b>€148</b>	<b>€143</b>
11.	Greece	10.7	€177	€28	€50
12.	Czech Republic	10.6	€192	€159	€143
13.	Portugal	10.3	€193	€55	€68
14.	Sweden	9.9	€477	€135	€136
15.	Hungary	9.8	€123	€100	€94
16.	Austria	8.7	€369	€148	€155
17.	Bulgaria	7.1	€50	€26	€30
18.	Denmark	5.7	€288	€90	€82
19.	Finland	5.5	€223	€60	€62
20.	Slovakia	5.4	€84	€74	€73
21.	Ireland	4.7	€296	€121	€77
22.	Croatia	4.2	€48	€14	€21
23.	Lituania	2.8	€41	€26	€28
24.	Slovenia	2.06	€43	€33	€31
25.	Latvia	1.9	€26	€12	€14
26.	Estonia	1.3	€23	€12	€14
27.	Cyprus	0.8	€19	€2	€8
28.	Luxembourg	0.5	€55	€13	€20
29.	Malta	0.4	€11	€2	€5

Source: Destatis, Eurostat

\*Table arranged as per population



**Bavaria: Macro-Economic standing within Germany – Year 2017**

S.No	Name of the State	Area (Sq. Kms)	Population * (Millions) 2016	GDP (Billion €)	Total Exports (Billion €)	Total Imports (Billion €)
1.	North Rhine Westphalia	34,088	17.86	691.52	191.35	228.30
2.	Bavaria	<b>70,551</b>	<b>12.84</b>	<b>594.45</b>	<b>191.83</b>	<b>179.80</b>
3.	Baden-Württemberg	35,751	10.9	493.27	201.11.59	170.557
4.	Lower Saxony	47,626	7.93	264.09	88.18	89.21
5.	Hesse	21,114	6.18	269.39	62.30	93.69
6.	Saxony	18,419	4.08	121.74	41.39	24.24
7.	Rhineland Palatinate	19,853	4.05	144.31	54.95	40.39
8.	Berlin	891	3.52	136.61	15.20	13.78
9.	Schleswig Holstein	15,799	2.86	93.37	22.56	20.82
10.	Brandenburg	29,480	2.84	69.13	12.89	17.27
11.	Saxony Anhalt	20,447	2.24	60.69	15.54	16.25
12.	Thuringia	16,172	2.17	61.91	15.23	10.39
13.	Hamburg	755	1.79	117.57	51.00	65.96
14.	Mecklenburg-Western Pomerania	23,186	1.61	41.43	7.2	6.33
15.	Saarland	2,568	0.99	35.30	16.60	14.30
16.	Bremen	404	0.67	33.66	21.12.90	14.42
	<b>Total Germany</b>	<b>357,111</b>	<b>82.17</b>	<b>3263.35</b>	<b>1278.93</b>	<b>1041.03</b>

Source: Destatis

\*Table arranged as per population

New Bavarian State Government as on 5th November 2018

<b>Ministers</b>	<b>Designation</b>
<b>H.E. Markus Söder</b>	<b>Bavarian Minister President</b>
<b>H.E. Dr. Florian Herrmann</b>	<b>Head of the State Chancellery</b>
<b>H.E. Hans Reichart</b>	<b>State Minister for Housing and Building</b>
<b>H.E. Mr. Joachim Herrmann</b>	<b>State Minister of Interior</b>
<b>H.E. Mr. Georg Eisenreich</b>	<b>State Minister for Justice</b>
<b>H.E. Mr. Bernd Sibler</b>	<b>State Minister for Science</b>
<b>H.E. Mr. Albert Fürcher</b>	<b>State Minister for Finance</b>
<b>H.E. Ms. Judith Gerlach</b>	<b>State Minister of Digital affairs</b>
<b>H.E. Thorsten Glauber</b>	<b>State Minister for Environment</b>
<b>H.E. Ms. Michaela Kaniber</b>	<b>State Minister for Food, Agriculture and Forest</b>
<b>H.E. Ms. Kerstin Schreyer</b>	<b>State Minister for Labour &amp; Social Affairs, Family &amp; Integration</b>
<b>H.E. Ms. Melanie Huml</b>	<b>State Minister for Health &amp; Care</b>
<b>H.E. Mr. Michael Piazzolo</b>	<b>State Minister for Culture</b>
<b>H.E. Mr. Hubert Aiwanger</b>	<b>State Minister for Economic affairs</b>

**Macro-economic data: Bavaria/Baden-Wuerttemberg and Germany****Indo- Bavarian/Baden-Wuerttemberg/German- Trade**

	2016	2017	% Change	2017 Jan- Mar	2018 Jan-M ar	% Change
Indian Exports to Bavaria	1171	1242	6.0	311	318	2.2
Indian Imports from Bavaria	1517	1615	6.4	397	424	6.8
Total Trade	2688	2857	6.2	708	742	4.8
Indian Exports to Baden-Wuerttemberg	962	1097	14	255	285	11.5
Indian Imports from Baden-Wuerttemberg	1720	1851	7.7	452	444	-1.9
Total Trade	2682	2948	9.9	707	729	3.1
Indian Exports to Germany	7783	8548	9.8	2160	2267	5.0
Indian Imports from Germany	9738	10692	9.3	2686	2642	-1.6
Total Trade	17521	19240	9.8	4846	4909	1.3

Source: Aussenhandel Bayern & Baden-Württemberg Report

**Total Bavarian/Baden-Wuerttemberg/German Trade**

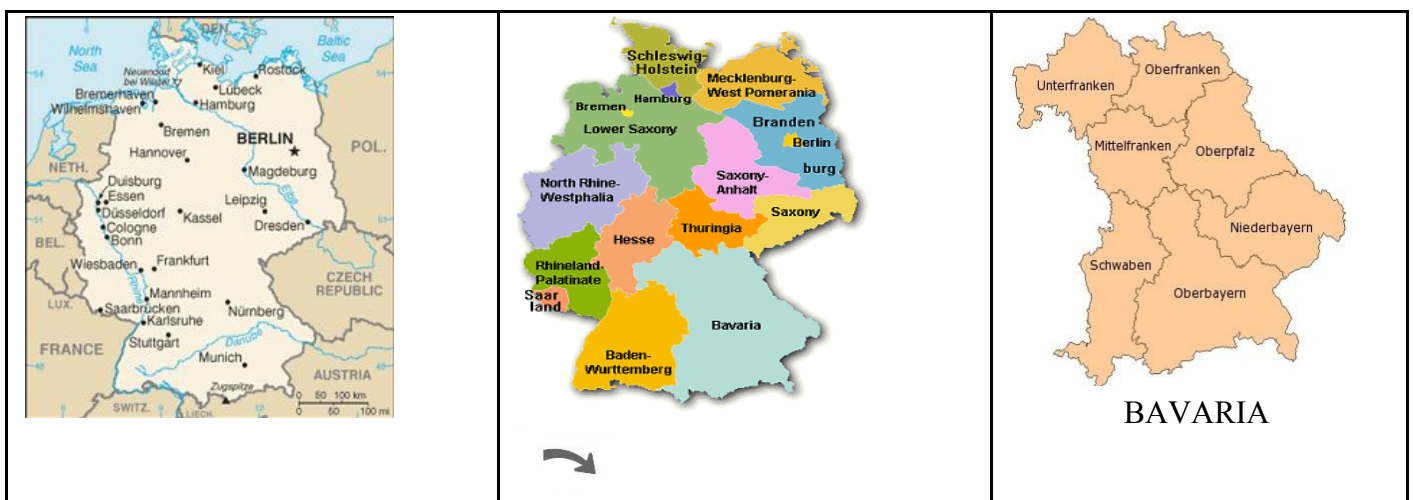
	2016	2017	% Change	2017 Jan-M ar	2018 Jan-Ma r	% Change
Bavarian Export	182	192	5.4	47.6	47.8	0.4
Bavarian import	165	179	8.4	44.5	45.8	2.9

<b>Total Trade of Bavaria</b>	<b>347</b>	<b>371</b>	<b>6.9</b>	<b>92.1</b>	<b>93.6</b>	<b>1.6</b>
<b>Export of Baden-Wuerttemberg</b>	<b>190</b>	<b>201</b>	<b>5.6</b>	<b>50.0</b>	<b>50.6</b>	<b>1.4</b>
<b>Import of Baden-Wuerttemberg</b>	<b>161</b>	<b>170</b>	<b>6.0</b>	<b>43.4</b>	<b>44.0</b>	<b>1.2</b>
<b>Total Trade of Baden-Wuerttemberg</b>	<b>352</b>	<b>370</b>	<b>5.1</b>	<b>93.4</b>	<b>94.6</b>	<b>1.2</b>
<b>German Exports</b>	<b>1208</b>	<b>1279</b>	<b>6.2</b>	<b>319</b>	<b>328</b>	<b>2.8</b>
<b>German Imports</b>	<b>960</b>	<b>1040</b>	<b>8.4</b>	<b>260</b>	<b>269</b>	<b>3.2</b>
<b>Total Trade of Germany</b>	<b>2168</b>	<b>2319</b>	<b>7.1</b>	<b>579</b>	<b>597</b>	<b>3.1</b>

Source: Aussenhandel Bayern Report, Außenhandel Baden-Württemberg Report

Annexure: 5

**Consulate General of India, Munich**  
**Fact Sheet: State of Bavaria**



Location, Area and Capital City	:	South Germany, 70,550 sq Kms and Munich
Population (2016)	:	12.84 million
Minister-President	:	Mr. Markus Söder (Political Party: CSU; Since March 2018) (Equivalent to CM in India)
GDP, Germany (2016)/ <b>Bavaria (2016)</b>	:	€ 3133 billion / <b>€ 568 billion</b>
Currency	:	Euro (1 € = Around 70 Indian Rupees)
Composition of GDP of Bavaria	:	Services (66.8 %), Manufacturing (32.1 %), Agriculture and forestry (1.1%)
Unempl. Rate of Bavaria (March 2017)	:	3.5% (For Germany it is 6%)

Inflation rate of Bavaria (March 2017)	:	1.7 % (Germany 1.6%)
<b><u>Total Trade 2017</u></b>		
Germany's Global Trade (Export/Import)	:	Exports: €1279billion & Imports € 1040 billion
Germany's Total Global Trade	:	€ 2319 billion
<b>Bavaria's Global Trade (Export/Import)</b>	:	<b>Exports: €192 billion &amp; Imports €179 billion</b>
<b>Bavaria's Total Global Trade</b>	:	<b>€371 billion</b>
<b><u>Bilateral Trade 2017</u></b>		
Indo-German Trade (Export/Import) Total Indo-German Trade	:	Exports to India €10.6 bn/ Imports from India €8.5 bn €19.2 billion
<b>Indo-Bavarian Trade(Export/Import) Total Indo-Bavarian Trade</b>	:	<b>Exports to India €1.6 bn/ Imports from India €1.2 bn €2.8 billion</b>
Major Industries in Bavaria	:	Automobile, Heavy Engineering, Power, Electronics, Communications, Aerospace, IT, Health Science, etc
Major Indian Exports to Bavaria	:	Articles of Leather & Leather clothes; Bearing, gears, gearing and driving elements; Apparel of cotton (Knitted or crocheted fabrics) and Silk; Machinery & Apparatus for electricity production & distribution; Paints & Varnishes; Furniture; Footwear
Major Indian Imports from Bavaria	:	Machinery and apparatus for electricity production, distribution; Automotive components, bearing, gears and driving elements; Machinery and Tool; Plastics; Measuring and automatic control instruments and appliances, pumps and Compressors; Medical and surgical equipment and orthopaedic appliances
Major Bavarian Companies in India	:	Siemens, BMW, Audi, MAN, Adidas, Allianz, Munich Re, Osram, Infineon, Linde, etc
Major Indian Companies in Bavaria	:	TCS, Wipro, L&T Infotech, Dr Reddy's Lab, Torrent Pharma, Graphite India, Sona Group, etc
Indian Community	:	14,800 Indians

Delegation visit from India to Bavaria

S.No	Delegation	Period of visit
1.	Prime Minister <b>Shri Atal Bihari Vajpayee</b>	May 2003
2.	Chief Minister of Haryana <b>Shri Om Prakash Chautala</b>	November 2005
3.	Minister of State for Commerce and Industry <b>Shri E.V.K.S. Elangoven,</b>	October 2005
4.	Tourism Minister of UP <b>Shri Kawkab Hameed</b>	November 2005
5.	Deputy CM of Karnataka <b>Shri B.S. Yediyurappa</b> accompanied by State Minister for Small Scale Industries <b>Shri K.S. Naidu</b>	April 2006
6.	Minister for Tourism and Culture <b>Smt. Ambika Soni</b>	October 2006
7.	Union Minister for Power <b>Smt. Panabaka Laksmi</b>	June 2007
8.	Karnataka Minister of Forest, Ecology and Environment <b>Shri C. Chennigappa</b>	June 2007
9.	Minister of Finance <b>Shri P. Chidambaram</b>	September 2007
10.	Minister of IT of West Bengal <b>Dr. Debesh Das</b>	January 2008
11.	MOS for Food Processing Industry <b>Shri Subodh Kant Sahai,</b>	February 2008
12.	Minister for Commerce and Industries <b>Shri Nirupam Sen</b>	April 2008
13.	Governor of Andhra Pradesh <b>Shri N.D. Tiwari</b>	November 2008
14.	Minister of Commerce and Industry <b>Shri Anand Sharma</b>	June 2009
15.	Minister for Large and Medium Industries <b>Shri Murugesh R. Nirani</b>	June 2009
16.	Minister for Human Resource Development <b>Shri Kapil Sibal</b>	June 2009
17.	Minister of State for Science and Technology <b>Shri Prithviraj Chauhan</b>	June 2009
18.	CM Madhya Pradesh <b>Shri Shivraj Singh Chouhan</b>	June 2010
19.	Minister of Power & Environment of Goa	June 2010
20.	Chief Minister of Jharkhand <b>Shri. Arjun Munda</b>	April 2011
21.	Union Minister for New & Renewable Energy <b>Dr. Farooq Abdullah</b>	June 2011
22.	Minister for Labour and Rehabilitation Kerala <b>Mr. Shibu Baby John</b>	November 2011
23.	Minister for Water Resources, Kerala <b>Mr. P. J Joseph</b> & Minister for Agriculture Karnataka <b>Mr. Umesh V. Katti</b>	February 2012

24.	Minister of Commerce & Industry <b>Mr. Anand Sharma</b>	January 2013
25.	Minister for Tourism <b>Mr K. Chiranjeevi</b>	March 2013
26.	Minister for Animal Husbandry Madhya Pradesh <b>Mr Ajay Vishnoi</b>	18-20 June 2013

**Delegation visit from Bavaria to India**

<b>S.No</b>	<b>Delegation</b>	<b>Period of visit</b>
1.	Minister-President of Bavaria <b>Dr. Edmund Stoiber</b>	February 2004
2.	Minister of Economic Affairs, Infrastructure, Transport and Technology	October-November 2006
3.	Minister-President <b>Dr. Edmund Stoiber</b>	April 2007
4.	Bavarian Minister of Environment, Public Health and Consumer Protection <b>Dr. Werner Schnappauf</b>	May 2007
5.	A high-level 7-member delegation from the Bavarian Ministry of Health and Consumer Protection	January 2008
6.	Mission-head from the Bavarian Ministry of Economy <b>Mr. Hans Runck</b>	November 2008
7.	Bavarian State Minister for Federal and European Affairs <b>Ms. Emilia Mueller</b>	July 2009
8.	Bavarian State Minister for Science, Research and Art <b>Dr. Wolfgang Heubisch</b>	February 2010
9.	Deputy Mayor of Nuremberg	December 2010
10.	Permanent secretary in the Bavarian Economic Ministry <b>Dr. Hans Schleicher</b>	February 2011
11.	Bavarian Minister for Environment and Health Dr. Markus Soeder visited Bengaluru and Kolkata	17-21 April 2011
12.	Bavarian Deputy Minister President and Minister of Economic Affairs, Infrastructure, Transport and Technology, Mr. Martin Zeil visited Bengaluru to participate in the Global Investors Summit (GIM) organized by the Govt. Karnataka	June 2012
13.	Chairperson of the Federal and European Affairs Committee, Prof. Ursula Maennle visited Delhi, Kolkata and Bengaluru along with a 27-member delegation	4-12 February 2012
14.	Deputy Minister for Finance & Affairs Ms Katja Hessel	February 2013